

Update for 2022 Returns

Federal and California

2022

18 LOCATIONS TO CHOOSE FROM

Live Seminar 8:00 AM – 4:30 PM

Northern California

Concord.....	December 13
Fresno.....	January 17
Rohnert Park.....	December 14
Sacramento.....	December 15
San Francisco.....	December 16
San Jose.....	December 12

Southern California

Burbank.....	December 8
Costa Mesa.....	December 5
El Cajon.....	January 6
Escondido.....	January 7
Monrovia.....	January 10
Norwalk.....	December 6
Ontario.....	December 7
Riverside.....	January 12
San Diego.....	November 29
San Diego.....	January 5
Torrance.....	January 9
Ventura.....	December 9

On-Demand

Available for download on December 6

Things You'll Learn...

- Complete coverage of IRS & CA forms
- Line-by-line calculations on new forms & worksheets
- Important details of the Inflation Reduction Act of 2022
- How to handle Schedule K-2 and Schedule K-3
- Reduced bonus depreciation deductions in 2023
- New regs explaining RMD requirements under the SECURE Act
- Groundbreaking CA legislation regarding PTET
- Finally use CA's new first-time penalty abatement
- New PPP loan forgiveness relief
- New energy credit rules
- CA adjustments calculated and illustrated on Form 540 Sch CA
- Case studies – Client documents to completed tax return
- New tax laws, court cases, revenue rulings, and more...
- Worksheets, flowcharts, and checklists to help you keep it all straight

Includes...

- 400+ page printed manual
- Free FAST FACTS reference card!
- Free CA NONCONFORMITY reference card!

Information you can use in the REAL WORLD!

Meet Your Instructors:



Lisa Ihm, EA



Ryan Reichert, EA, CFP®

Live seminar includes continental breakfast, lunch, refreshments, and free parking.

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