



First Vice President's Report

November 16, 2020

CSTC Academy

We continue to promote the chapter meetings as part of the CSTC Academy. The response has been positive. Society will host a three-hour webinar on partnerships on November 20th.

Summer Symposium

The Summer Symposium will be virtual in 2021. We are not yet sure of the format, but we definitely will not be doing 80 hours over two months like we did this year. We may do a three-day virtual conference event or offer the classes over a short period of time.

We have sent out the Call for Presenters. Submissions are due by December 4th and the decisions will be made by December 22nd.

Other Education

Fall Forum – We did not hold the Fall Forum this year. We didn't get started early enough, and therefore didn't have enough time to advertise effectively, especially with strong competition from webinars on trusts from Spidell and NAEA.

60-hour class – The 60-hour qualifying education class has been cancelled. CTEC sent out our course approval this week, but that means the class wouldn't finish until February. The self-study 60-hour class is still available.

Respectfully submitted,

Linda Dong

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First Vice President