



**SAN FRANCISCO BAY CHAPTER
REPORT FOR NOVEMBER 16, 2020
SOCIETY BOARD OF DIRECTORS MEETING**

MEETING SCHEDULE:

SF Bay Chapter has their Chapter Meetings on the first Wednesday of the each month. The first two months of the year, we had a live workshop in January, and in February we had a live chapter meeting. We now have been doing the Chapter meetings by Virtual since June of 2020 because of COVID-19. Our Virtual meetings are from 6:00 p.m. until 8:00 p.m. For now, we will continue having our Virtual meetings going into 2021, and we have had a good amount of participants attending our Chapter meetings. In 2021, we will be having more topics to present for our Attendees.

TOPICS:

January 18, 2020	Federal Tax Update & CA – Speakers: Dan Smith, EA and Eugene Ostermiller, EA
February 5, 2020	What Is New in California Employment Law on AB5 – Speaker: Robert J. Wiliger
March, 2020	No Meeting
April, 2020	No Meeting
May, 2020	No Meeting
June 3, 2020	Taking the Mystery Out of PPP Forgiveness & New 941 Payroll Report – Speaker: Edward Sutton, EA
July 8, 2020	No Meeting
August 5, 2020	Advanced 1031 Exchanges – Speaker: Ron Ricard (IPX)
September 2, 2020	Discharging Taxes in Bankruptcy – Speaker: Morgan King, Atty
October 7, 2020	Ethics – Speaker: Gary Quackenbush (President)
November 4, 2020	Divorce – Speaker: Eva Rosenberg
December 2, 2020	Pre-Updates on Things to Come on Federal & CA Taxes – Speakers: Edward J. Sutton, EA and John G. Miller, EA

MEMBERSHIP REPORT:

As of November 2, 2020 – our Membership is up to 63 Members, which includes 2 new members who joined in September. Our goal is to increase our Membership in 2021.

CHAPTER CONCERNS:

None.

SAN FRANCISCO BAY CHAPTER BOARD OF DIRECTORS:

Acting President	Liz Tolero
Vice President	Liz Tolero – (Education Coordinator)
Secretary	Ann Ticas
Treasurer	Ann Ticas
Past President	Morris Miyabara
Directors	Edward J. Sutton – (Education Chair)
Directors	John G. Miller – (Education Chair)
Directors	Darlene Lockhart-Nero
Directors	Donna Watson
Directors	Curtis Wong
Directors	Juanita Aguilera

Respectfully submitted,

Liz Tolero, Acting President
CSTC SF Bay Chapter
info@cstcsfbay.org
650-918-7329