

**CALIFORNIA SOCIETY OF TAX CONSULTANTS
INLAND EMPIRE CHAPTER
Educational Dinner Meeting
Wednesday, June 19, 2019**



California Society of Tax Consultants
Inland Empire Chapter

We meet at the DoubleTree Hotel, 555 W Foothill Blvd, Claremont, CA 91711

THE TAX CUTS & JOBS ACT AND ITS IMPACT ON REAL ESTATE & COST SEGREGATION

IRS Program #: 18QC1-T-00000-19-I, 18QC1-U-00000-19-I, CTEC #: 1000-CE-0000 (1 hr Federal Tax Law & 1 hr Update) - Intermediate

Cost Segregation & Qualified Opportunity Zones



Presenter: Ellen Gardner with Cost Segregation Authority

We know that Cost Segregation is a great benefit, but who is it the best benefit for? If your clients have income producing property, from a condo to industrial, Cost Segregation is for them. If they have recently purchased property that will be income producing property, they may have the opportunity to take advantage of Bonus Depreciation. What if they have owned their property for a while, can they still take advantage of a Cost Segregation Study? Yes. What about the up and coming Opportunity Zones? They will be a huge benefit to investors who want to hold long term! We will give best practices for Cost Segregation, Bonus Depreciation & information regarding the Opportunity Zones that will immensely benefit your clients.

What We Deliver:

- How you improve the service to your clients by increasing their cashflow
- Diving deeper into the way Bonus Depreciation and Cost Segregation benefit the tax liability bottom line for your clients!
- How Opportunity Zones & Cost Segregation, together, will affect the investing industry
- How the “Catch Up” benefit is getting the best Return on Investments for your clients

Ellen Gardner has been in the real estate industry since 2003. She began her career as an investor, generally worked flipping property then moved into holding property & lease optioning. She then began coaching others worldwide to learn to invest in real estate, and began traveling nationwide speaking & training on investing & business strategies that also help investors. However, her passion lies in training & education, which is why she has moved into the education of tax strategies with Cost Segregation Authority and appreciates the opportunity to work with CPAs & Tax Professionals for their investing clients.



This presentation has been designed to meet the requirements of the Director of Practice of the Internal Revenue Service; the California State Board of Accountancy; and the California Tax Education Council including code 31 of Federal Regulations 10.6(g). This does not constitute an endorsement by these groups. A listing of additional requirements to renew tax-preparer registration may be obtained by contacting CTEC at PO Box 2890, Sacramento, CA 95812-2890, or phone CTEC at 1-877-850-2832, or on the Internet at www.ctec.org.

MEETING LOCATION

DoubleTree Hotel Claremont
555 W Foothill Blvd, Claremont, CA 91711
Wednesday, June 19, 2019

Sign-in: 5:30 pm to 6:00 pm
Dinner: 6:00 pm to 7:00 pm
Speaker: 7:00 pm to 9:00 pm

MEETING COST (dinner and 2 hours of education)

- **\$35** for members with reservations made on or before Saturday, June 15, 2019, 11:59 pm
- **\$50** for non-members, walk-ins and late registrations

To make a reservation call: 909.575.1066 (message phone) OR email: CSTC.Inland.Empire@gmail.com. Please leave your name, PTIN and your EA, CTEC or CPA #, and menu preference when making your reservation. Pay at the event with check or cash (we are not able to accept credit cards).

Please Note: Dinner is served at 6:00 pm, should you arrive after 6:30 pm a meal may not be guaranteed for you.



== MENU ==

House Salad with Ranch and Italian dressings
Fresh Rolls and Butter

Main Menu:

- **Roasted Bone-In Chicken Leg & Thigh Meat with pan jus**
Chef's Choice Starch
Chef's Choice Vegetables
OR
- **Vegetarian Lasagna**—Lasagna Noodles layered with Mozzarella Cheese, Alfredo Sauce, and Succulent Layers of Vegetables
Chef's Choice of Accompaniments

Coffee, Ice Tea
Chef's Choice Dessert

If you signed up for our new 2019 permanent dinner list at the May 15, 2019 meeting, you do not have to call in your reservation. However, if you are on the list and are unable to attend please call and cancel, as a meal will be ordered for everyone on the list and we will be billed for all meals ordered. If you are not on the list and made a reservation and are unable to attend, you must cancel your reservation by **Saturday, June 15, 2019, 11:59 pm otherwise you will be billed for the dinner.** 909.575.1066 OR CSTC.Inland.Empire@gmail.com