



# California Society of Tax Consultants

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## MEMBERSHIP APPLICATION

First and Last Name to be listed on Member Badge \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Cell # \_\_\_\_\_ Work # \_\_\_\_\_ Fax # \_\_\_\_\_

Email \_\_\_\_\_ Preferred Chapter \_\_\_\_\_

Chapter Approval Required for Associate Members \_\_\_\_\_

*Authorized Chapter Signature*

### MEMBERS (Active or Associate)

Meet any of one of the following requirements:

Enrolled Agent # \_\_\_\_\_ CRTP # \_\_\_\_\_ CPA or Attorney # \_\_\_\_\_

PTIN # \_\_\_\_\_

ACAT Accredited:  Accountancy  Taxation  Both

Recruited by: \_\_\_\_\_

### NEW MEMBER RATES:

DUES	INITIATION FEE
\$195.00	\$25.00

Please check this box if you would like to have your membership automatically renewed. If checked, the credit card listed below will be charged on your join date every year. You can login to your CSTC profile at anytime to stop your membership from auto renewing.

*I hereby state that the accompanying statements are correct to the best of my knowledge and belief. I further state that I will abide by the Bylaws of the Society and will practice in strict conformity with the Code of Ethics adopted by the Society.*

Applicant Signature \_\_\_\_\_ Date \_\_\_\_\_

### Payment must accompany this application

Check # \_\_\_\_\_ or pay by  Visa  Mastercard  Discover  AMEX

Credit Card # \_\_\_\_\_ Exp. Date \_\_\_\_\_ Sec. Code \_\_\_\_\_

Billing Address \_\_\_\_\_

Applicant Signature \_\_\_\_\_ Date \_\_\_\_\_

### HOW DID YOU HEAR ABOUT CSTC?

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> CSTC Chapter Event   | <input type="checkbox"/> CSTC Summer Symposium | <input type="checkbox"/> Facebook          |
| <input type="checkbox"/> CSTC Website         | <input type="checkbox"/> Google Search         | <input type="checkbox"/> Instagram         |
| <input type="checkbox"/> CSTC Newsletter      | <input type="checkbox"/> Tax Client            | <input type="checkbox"/> LinkedIn          |
| <input type="checkbox"/> CSTC Member Referral | <input type="checkbox"/> Word of Mouth         | <input type="checkbox"/> None of the Above |
| <input type="checkbox"/> CSTC Fall Forum      | <input type="checkbox"/> Mailer                | <input type="checkbox"/> Other: _____      |

## CSTC MEMBER SPECIALTIES

Here's your chance to help other CSTC members. If there are areas below in which you have special experience or know-how, here's how you can help. After reviewing the list of categories, CHECK the categories (MAXIMUM OF 3) in which you are willing to help other preparers. **If more than three categories are selected, only the first three will be listed on your membership profile.**

- |  |  |
|--|--|
| <input type="checkbox"/> Accounting – Bookkeeping          | <input type="checkbox"/> Installment Sales                                 |
| <input type="checkbox"/> Adoption                          | <input type="checkbox"/> Investment Interest Limitations                   |
| <input type="checkbox"/> Alternative Minimum Tax           | <input type="checkbox"/> LLC/LLP/etc.                                      |
| <input type="checkbox"/> Amended/Superseded Returns        | <input type="checkbox"/> Manufacturers                                     |
| <input type="checkbox"/> At-Risk                           | <input type="checkbox"/> Marriage/Divorce/Registered Domestic Partnerships |
| <input type="checkbox"/> Audit Representation              | <input type="checkbox"/> Military  |
| <input type="checkbox"/> Bankruptcy                        | <input type="checkbox"/> Net Operating Loss                                |
| <input type="checkbox"/> Basis                             | <input type="checkbox"/> Non-profit Organizations/Churches                 |
| <input type="checkbox"/> Business/Joint Venture            | <input type="checkbox"/> Non-Residents – Federal                           |
| <input type="checkbox"/> Casualty Losses                   | <input type="checkbox"/> Non-Residents – State                             |
| <input type="checkbox"/> C-Corporations                    | <input type="checkbox"/> Offers in Compromise                              |
| <input type="checkbox"/> S-Corporations                    | <input type="checkbox"/> Partnerships                                      |
| <input type="checkbox"/> Deceased Taxpayers                | <input type="checkbox"/> Payroll – Employees, Constructors, Etc.           |
| <input type="checkbox"/> Delinquent Taxes                  | <input type="checkbox"/> Pensions/Retirement/Annuities                     |
| <input type="checkbox"/> Depreciation/Amortization         | <input type="checkbox"/> Rentals/Royalties                                 |
| <input type="checkbox"/> Electronic Filing                 | <input type="checkbox"/> Repossessions                                     |
| <input type="checkbox"/> Escrow Statements                 | <input type="checkbox"/> Sales Tax   |
| <input type="checkbox"/> Estate Taxes                      | <input type="checkbox"/> Specialty Occupations                             |
| <input type="checkbox"/> Exchanges – Section 1031          | <input type="checkbox"/> Specialty Business                                |
| <input type="checkbox"/> Farms/Ranches/Dairies             | <input type="checkbox"/> Stock Transactions                                |
| <input type="checkbox"/> Financial Planning                | <input type="checkbox"/> Tax Credits                                       |
| <input type="checkbox"/> Foreign Taxes                     | <input type="checkbox"/> Trusts  |
| <input type="checkbox"/> Gift Tax Returns                  |  |
| <input type="checkbox"/> Information Returns – 1099 Series |  |