



California Society of Tax Consultants

www.cstcsociety.org

# TEMECULA VALLEY

Improving the tax industry, one professional at a time

November 2018

## Meeting Schedule

### Monthly Meeting

First Wednesday of each month at 5:30 pm

Richie's Real American Diner 40651 Murrieta  
Hot Springs Rd Murrieta CA 92562

Phone: 951-696-5504

### Morning Breakfast Roundtable



Third Wednesday - 8:30AM  
Richie's Real American Diner

Wednesday Morning breakfast roundtable meetings. **Got a problem?** Join us. This is an informal roundtable format.

## CSTC –Temecula Meeting Agenda

- 4:30 PM Board Meeting
- 5:30 PM Education Program
- 6:30 PM Dinner Served
- 7:00 PM Education Program
- 8:00 PM End of Meeting

**Members: \$ 32**

Guests: \$ 48

**This Month's Meeting: November 7, 2018**

Start your preparation for the coming tax season by attending this informative session featuring Lila Fedler from the California Taxpayers' Rights Advocate office. Lila will provide an update of the latest developments in California tax laws, offer a glimpse into what is on the horizon, and other topics on what is happening at the FTB.



Lila Fedler, EA



STATE OF CALIFORNIA  
Franchise Tax Board

ftb.ca.gov



Taxpayers' Rights Advocate's Office

Tel: 916.845.7474 | Fax: 916.855.5674

Email to: [Lila.Fedler@ftb.ca.gov](mailto:Lila.Fedler@ftb.ca.gov)

Lila Fedler is a Franchise Tax Board spokesperson and serves as a Technical Assistant to the Advocate. Lila is an Enrolled Agent with the Internal Revenue Service, and began her career with the Franchise Tax Board in 1980. Lila currently works directly with the Taxpayer Rights' Advocate to assure that the taxpayers have been afforded the protections of the Taxpayers' Bill of Rights. With her more than 37 years, Lila has acquired a broad range of experience covering both personal income and corporation tax laws. In addition to her experience as a Franchise Tax Board Auditor, Protest Hearing Officer, and Audit Technical Specialist and Reviewer, she worked in the private sector as a Senior Manager in the state and local tax practice at a top public accounting firm, headquartered in the West, providing consulting services to public and private middle-market enterprises in many different industries.

## Message from the President



### Volunteer opportunities:

- **President**
- **Vice President**
- **Secretary**

CSTC need YOU!

If you have not visited the CSTC website lately I encourage you to do so.

<https://www.cstcsociety.org/>

Membership give you access to many benefits.

*Catherine J Buckingham, EA*

Dear CSTC Temecula Valley Members,

With the disparity between IRS and FTB tax calculations, members should consider adding their input to the once a month breakfast meeting. CSTC members will receive one hour of CE. This year we have the Tax Cuts and Jobs Act (TCJA).

Needless to say, the cost of Continuing Education is now in excess of \$20.00 per hour. The recent sold out Spidell Tax Reform Act (R.H. 1) cost seminar was of \$28.00 per hour. This also included a “free” lunch. Of course, the caliber of speakers may not equate with the professional speakers. However, the IRS and FTB tax law information is disseminated to all tax practitioners.

Already, Alice Perez, has been in contact with the FTB for handouts for the July and August. The purpose is to satisfy various course data requirements of California licensed tax practitioners. Alice is the coordinator for the July and August round table discussion



The schedule is printed elsewhere in this newsletter. This is a member benefit.



## TEMECULA BOARD MEMBERS

Officers	2018
President Catherine Buckingham	(951) 907-1779 <a href="mailto:ctb1ea@gmail.com">ctb1ea@gmail.com</a>
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### Upcoming Meetings:

12/06/2018 Office of Tax Appeals