



California Society of Tax Consultants

Orange County - South Chapter – August 2018

Monthly Meetings are held on the Fourth Tuesday in January and in May through November

**August 28, 2018 @ 6pm (registration starts @ 5:30pm)
Rancho Capistrano Winery – address below.**

Topic: CYBER SECURITY

Do you invite intruders into your office? Do you check “Later” when your software gives you the option about an upgrade? Do you know where your employees are “going”? Are your employees on your side? Do you know the Cloud can open up and drop you through? What are the newest threats to our peace of mind?

Level: General

Speaker: Ruth H. Godfrey, EA

Ruth Godfrey has been an Enrolled Agent since 1984. She owned her own tax practice from 1981-2002, formed a partnership in 2001 and then incorporated in 2005. She has been a member of the Inland Empire Chapter of CSTC since 1981, and has served CSTC as President of her Chapter and the Society.

She is currently Parliamentarian for the Society, Chairman of the Curriculum Provider Standards Committee for CTEC, and District Governor for NSA.

Her college major in Psychology has helped her with the counseling needed to guide her clients. She finds real estate one of her favorite areas of tax preparation. She prepares approximately 300 individual, business, trust and 990 return annually. Some actually correctly!

Federal Tax Law Credits: 2 hours

IRS: 18QC1-U-01xxx-18-I

CTEC: 1000-CE-xxxx

DINNER RESERVATION

The South Orange Chapter meeting is Tuesday, August 28, 2018.

PLEASE mail, fax or (preferred) EMAIL (mjlocke@sbcglobal.net) or phone (949-582-8381) by the deadline so that a meal will be available for you. Please be sure to tell us your meal choice! If you have any special dietary needs such as a vegetarian plate please advise Debbie Roberts when you make your reservation. You must make a reservation. If you make a reservation and are a no show, you will be billed for the dinner at the member cost. You must also make a reservation so that there are sufficient educational materials and outlines.

Reservations are expected by 5:00 PM, Thursday, August 23, 2018

MEMBERS with reservations \$40 - NON-MEMBERS or no reservation \$50

Payment by cash or check payable to CSTC can be made at the door. (Returned Check Charge is \$30).

ENTREE CHOICE:

Shrimp Scampi
Variety of Flatbreads

Meal includes salad and dessert.

***** Drinks – Coffee, Tea, & Soda – “No Charge”

***** Alcoholic Beverages are “EXTRA”.

Time: **Registration: 5:30** pm

EMAIL the following info to: Michael Locke, mjlocke@sbcglobal.net.

Entrée choice, name, address, phone, email, PTIN, professional designation & license number.

***** MEETING LOCATION:**

Rancho Capistrano Winery

26755 Verdugo St., San Juan Capistrano, 92675

Free parking in structure located across the street, and in the lot behind restaurant.

949-481-6682

Upcoming 2018 Meetings:

September 25: **Ethics** – Roger Garay, EA

October 23: **California Update** - Marc Narlesky, CPA, FTB

November 27: **Now that the client has died** - Gary A. Quackenbush, Esq.

December: No Meeting

January 22, 2019: **Federal Tax Update** - IRS

ORANGE COUNTY - SOUTH CHAPTER OFFICERS & DIRECTORS:

President:	Michael Locke, EA	Email: mjlocke@sbcglobal.net 949-582-8381
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CSTC MISSION STATEMENT

To promote professionalism by providing quality educational events for tax professionals, by creating and encouraging networking opportunities for members and by advocating professional standards and positions within the tax industry.

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