



California Society of Tax Consultants

Orange County - South Chapter – September 2019

Monthly Meetings are held on the Fourth Tuesday in January and in May through November

September 24, 2019 (registration @ 5:30pm)

Topic: 2019 California Tax Updates

Topics to be addressed during these presentations include:

- Taxpayers' Rights Advocate's Office
- Current Issues
 - Legislation
 - EITC
 - Filing Season
 - Audit Issues
 - Collection Topics
 - Website Redesign
- Legislation
 - Bills of Interest
 - Conformity
 - Legislative Proposals
 - Health Insurance Provider Fees Deduction
 - Penalty abatement
- Earned Income Tax Credit
- Communicate with FTB
- Fraud and ID Theft

Knowledge Level: Update

Speaker:



Lila Fedler, EA



STATE OF CALIFORNIA
Franchise Tax Board

ftb.ca.gov



Taxpayers' Rights Advocate's Office

Tel: 916.845.7474 | Fax: 916.855.5674

Email to: Lila.Fedler@ftb.ca.gov

Lila Fedler is a Franchise Tax Board spokesperson and serves as a Technical Assistant to the Advocate. Lila is an Enrolled Agent with the Internal Revenue Service, and began her career with the Franchise Tax Board in 1980. Lila currently works directly with the Taxpayer Rights' Advocate to assure that the taxpayers have been afforded the protections of the Taxpayers' Bill of Rights. With her more than 37 years, Lila has acquired a broad range of experience covering both personal income and corporation tax laws. In addition to her experience as a Franchise Tax Board Auditor, Protest Hearing Officer, and Audit Technical Specialist and Reviewer, she worked in the private sector as a Senior Manager in the state and local tax practice at a top public accounting firm, headquartered in the West, providing consulting services to public and private middle-market enterprises in many different industries.

CA Update: 2 hours

IRS: CTEC: 1000-CE-xxxx

DINNER RESERVATION

The Orange County – South Chapter meeting is **Tuesday, September 24, 2019, 5:30pm.**

Reservations are required by 11:00 am, Friday, September 20, 2019

You must register for this meeting online at: www.cstcsociety.org (no walk-ins).

On the society webpage, click on **Calendar**, then select the meeting date. An information webpage will open. The “**Register Now**” button is at the bottom of the page.

You may pay **online** using a credit or debit card (cards are **NOT** accepted at the meeting site). Payment by cash or check may be made at the door.

MEMBERS with reservations \$40; NON-MEMBERS \$60

You must make a reservation. If you make a reservation and are a no show, you will be billed for the dinner at the member cost. You must also make a reservation so that there are sufficient educational materials and outlines. Seating is limited!

ENTREE CHOICE:

New York Steak
Champaign Chicken
Poached Salmon
Vegetarian

Changes to your entrée cannot be made after you register. Meal includes salad and dessert.

***** Drinks – Coffee, Tea, & Soda – “No Charge”

***** Alcoholic Beverages are “EXTRA”.

Meeting schedule:

Registration:	5:30pm	
Dinner service:	5:45pm	This is a plated dinner. Please be courteous and be on time!
Guest introductions:	6:30pm	
Speaker 1 st hour:	6:40pm	
Break:	7:35pm	
Speaker 2 nd hour:	7:45pm	
Meeting ends:	8:45pm	

***** MEETING LOCATION:**

The Vintage Steakhouse

26701-B Verdugo St. San Juan Capistrano, CA 92675 Phone: (949) 661-3400

Free parking in the lot in front of the restaurant. There is reserved free restaurant parking to the right of the restaurant, in the adjacent parking lot. Parking is available in the parking structure at the end of the street, but payment may be required (sorry 😊).

Upcoming 2019 Meetings:

October 22: Monica Haven, E.A., J.D.: Tax Issues for US Citizens Abroad

November 19: TBA

January 28, 2020: Karen Joyner, EA: The Sharing Economy and Cryptocurrency.

ORANGE COUNTY - SOUTH CHAPTER OFFICERS & DIRECTORS:

President:	Guy Liford, EA	Email: asktaxguy@yahoo.com	949-683-6311
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CSTC MISSION STATEMENT

To promote professionalism by providing quality educational events for tax professionals, by creating and encouraging networking opportunities for members and by advocating professional standards and positions within the tax industry.

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Visit us at www.cstcsociety.org

