



Orange County - South Chapter – November 2019

Monthly Meetings are held on the Fourth Tuesday in January and in May through November

November 19, 2019 (registration @ 5:30pm)
(One week early due to Thanksgiving holiday)

Topic: Business Entities - Updated for Tax Reform

This presentation is intended to help familiarize tax preparers with the various characteristics and tax attributes of different business entity organizational structures. Qualifying members, partners and shareholders as well as Social Security Tax considerations, health insurance and officer payroll considerations vary from entity to entity. Different basis, at risk, and passive activity loss rules also apply to different entities. We will also review specific changes in the TCJA of 2017 for impact on different business entities.

Knowledge Level: Intermediate

Speaker: Jane Ryder, EA, CPA

Jane Ryder, EA, CPA has been providing tax preparation, accounting services, and tax collection resolution services since 1980. She runs her San Diego CPA firm, Brass Tax Ryder Professional Group, Inc., and writes and speaks on many income tax, business compliance and accounting topics.

Jane has a business-centric practice, preparing and consulting on tax, accounting, and compliance matters for Corporations, S-corporations, LLC's, Partnerships, and Trusts. She also specializes in IRS and state agencies collection problems, payment plans, audit representation, audit appeals, offers in compromise, and other compliance related issues.

Federal Tax Law: 2 hours

DINNER RESERVATION

The Orange County – South Chapter meeting is Tuesday, November 19, 2019, 5:30pm.

Reservations are required by 11:00 am, Saturday, November 16, 2019

You must register for this meeting online at: www.cstcsociety.org (no walk-ins).

On the society webpage, click on **Calendar**, then select the meeting date. An information webpage will open. The **“Register Now”** button is at the bottom of the page.

You may pay **online** using a credit or debit card (cards are **NOT** accepted at the meeting site). Payment by cash or check may be made at the door.

MEMBERS with reservations \$40; NON-MEMBERS \$60

You must make a reservation. If you make a reservation and are a no show, you will be billed for the dinner at the member cost. You must also make a reservation so that there are sufficient educational materials and outlines. Seating is limited!

ENTREE CHOICE:

New York Steak
Champagne Chicken
Poached Salmon
Vegetarian

Changes to your entrée cannot be made after you register. Meal includes salad and dessert.

***** Drinks – Coffee, Tea, & Soda – “No Charge”

***** Alcoholic Beverages are “EXTRA”.

Meeting schedule:

Registration: 5:30pm
Dinner service: 5:45pm
Guest introductions: 6:30pm
Speaker 1st hour: 6:40pm
Break: 7:35pm
Speaker 2nd hour: 7:45pm
Meeting ends: 8:45pm

This is a plated dinner. Please be courteous and be on time!

***** MEETING LOCATION:**

The Vintage Steakhouse

26701-B Verdugo St. San Juan Capistrano, CA 92675 Phone: (949) 661-3400

Free parking in the lot in front of the restaurant. There is reserved free restaurant parking to the right of the restaurant, in the adjacent parking lot. Parking is also available in the parking structure at the end of the street.

Upcoming 2020 Meetings:

January 28, 2020: Karen Joyner, EA: The Sharing Economy and Cryptocurrency.

ORANGE COUNTY - SOUTH CHAPTER OFFICERS & DIRECTORS:

President:	Guy Liford, EA	Email: asktaxguy@yahoo.com	949-683-6311
Vice President:	Michael Locke, EA	Email: mjlocke@sbcglobal.net	949-582-8381
Treasurer:	Donna Hunt, EA	Email: donna@dhtaxacct.com	949-586-6225
Secretary:	Lisa Cruz, CRTP	Email: lisarcruz@yahoo.com	949-308-8448
Director:	Debbie Roberts, CPA	Email: rw@robertsandwise.com	949-215-7447

CSTC MISSION STATEMENT

To promote professionalism by providing quality educational events for tax professionals, by creating and encouraging networking opportunities for members and by advocating professional standards and positions within the tax industry.

Society Office
320 Pine Ave., Suite #1050
Long Beach, CA 90802
Phone: 949-715-4192 Fax 949-715-6931
Visit us at www.cstcsociety.org

