

**CALIFORNIA SOCIETY OF TAX CONSULTANTS
INLAND EMPIRE CHAPTER
Educational Dinner Meeting
Wednesday, November 15, 2017**



California Society of Tax Consultants
Inland Empire Chapter

We meet at the DoubleTree Hotel, 555 W Foothill Blvd, Claremont, CA 91711

Does your practice encounter Employee Stock Options/Benefits? Do you want to learn **“All About Employee Stock Option Tax Reporting?”** Employee Stock Option Benefits are becoming more and more commonplace. From ESPPs to ISOs to RSUs, the tax reporting of these vehicles can sometimes be confusing and complex. In order to report Stock Options, we have to **UNDERSTAND** them first.

Our Speaker Jane Ryder, EA, CPA will provide an informative presentation titled:

“COMPENSATORY STOCK BENEFITS”

IRS and CTEC Course #s: 18QC1-T-00779-17-I/CTEC: 1000-CE-4175—2 hours Federal Tax Law, Intermediate

At the end of this illuminating session, you will be better prepared to answer your client’s Employee Stock Option questions, and better understand how to report them.

Topics to be covered include: Employee Stock Purchase Plans (ESPPs), Restricted Stock Units (RSUs), Incentive Stock Options (ISOs) and Nonqualified Stock Options (NSOs). Jane will also discuss the differences between Stock Options and other Compensatory Stock Benefits.

SPEAKER: JANE RYDER, EA, CPA



Jane is the owner of Brass Tax Ryder Professional Group, Inc. a full service tax and accounting firm. The firm has been providing tax and accounting services since 1980, with an emphasis on all aspects of business accounting and taxation. She also

specializes in IRS and state agencies collection problems, payment plans, audit appeals, offers in compromise, and other compliance related issues.

Jane has been a presenter for CSTC Chapters in the San Diego area , speaking on a variety of topics.



This presentation has been designed to meet the requirements of the Director of Practice of the Internal Revenue Service; the California State Board of Accountancy; and the California Tax Education Council including code 31 of Federal Regulations 10.6(g). This does not constitute an endorsement by these groups. A listing of additional requirements to renew tax-preparer registration may be obtained by contacting CTEC at PO Box 2890, Sacramento, CA 95812-2890, or phone CTEC at 1-877-850-2832, or on the Internet at www.ctec.org.

MEETING LOCATION

DoubleTree Hotel
555 W Foothill Blvd
Claremont, CA 91711

Wednesday, November 15, 2017

Sign in at **5:30 pm** — Dinner at **6:00 pm**
Speaker: **7:00 pm to 9:00 pm**



== MENU ==

House Salad with Ranch and Italian dressings
Fresh Rolls and Butter

Main Menu:

- **Fennel Crusted Pork Loin**
With Braised Red Cabbage & Pan Jus
Chef’s Choice Starch

OR

- **Broccoli and Vegetable Ginger Stir Fry**
With steamed jasmine rice

Coffee, Ice Tea,
Chef’s Choice House Dessert

MEETING COST (dinner and 2 hours of education)
\$35 for members with reservations made on or before Saturday, November 11, 2017, 11:59 pm
\$50 for non-members, walk-ins and late registrations

For more information call: 909.575.1066, email: CSTC.Inland.Empire@gmail.com

If you signed up for our new 2017 permanent dinner list at the May 17, 2017 meeting, you do not have to call in your reservation. However, if you are on the list and are unable to attend please call and cancel, as a meal will be ordered for everyone on the list and we will be billed for all meals ordered. If you are not on the list and made a reservation and are unable to attend, you must cancel your reservation by **Saturday, November 11, 2017, 11:59 pm** otherwise you will be billed for the dinner. Be sure to call **909.575.1066**.